# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tai Cheung Holdings Limited
Date Submitted	01/12/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00088</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :Description :								
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month		<u> </u>						
Increase/(decrease)		-						
Balance at close of the month								
3. Other Classes of Shares								
Stock code : Descript	ion :							

	No. of other	Par value	Authorised share
	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	617,531,425					
Increase/ (decrease) during the month						
Balance at close of the month	617,531,425					

Share Options (under Share Option Schemes of the Issuer)

Share Options (unc	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						
share option						
scheme _	ľ	Movement duri	ng the month			No. of new shares
including EGM						of issuer which
approval date					No. of new shares	may be issued
(dd/mm/yyyy) and					of issuer issued	pursuant thereto
class of shares					during the month	as at
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	close of the month
1						
( / / )						
shares						
(Note 1)						
2						
shares						
(Note 1)						
3						
<u> </u>						
shares						
(Note 1)		Tata	IA (Ordina)			
		Iota	IA. (Ordina			
<b>T</b>	1. 2	. (I. C.		ner class)		
Total funds raised o	-	nth from exerc	ISE			
of options (State cu	irrency)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4		/				
( / / )						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
<u> </u>						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)		_
			(Preferen	ce shares)		-
			(0	ther class)		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4	_					
Cube existing spice						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)		otal C. (Ordina	ary shares)		-
			Preferen) (O	ce shares) ther class)		-

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1		
··		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3		
( / / _ )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements		are Capital					No. of new
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1.	Rights issue	At price :	State currency	issuable (Note 1) Issue and allotment	( / /	)		
				<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date:</li> <li>(dd/mm/sass)</li> </ul>	( / /			
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-		EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				- EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

S. Scrip dividend At price:       State currency       Issue and allotment (///)         5. Scrip dividend At price:       State currency       Issue and allotment (///)         Issue and allotment (///)       (///)       Issue and allotment (///)         6. Repurchase of shares       Class of shares repurchased (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration At price:       State State currency         8. Consideration At price:       State State currency         6. Consideration At price:       State Currency         6. Consideration		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price:       State currency       Issue and allotment date: (/ / / )         5. Scrip dividend At price:       State currency       Issue and allotment date: (/ / )         EGM approval date:       ( / / )         (dd/mm/yyyy)									
5. Scrip dividend At price : Currency date : (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
Class of shares         repurchase of         Class of shares         repurchased (Note 1)         Cancellation date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)	5.	Scrip dividend	At price :			( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares	6.					( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)									
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)									
8. Consideration issue       State currency       Class of shares         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date : (dd/mm/yyyy)	7.	Redemption of shares			Redemption date :	( / /	)		
8. Consideration issue       State currency       Class of shares          8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)       ( / / )         8. Consideration issue       EGM approval date: ( / / )       Issue       Issue       Issue					EGM approval date:	( / /	)		
8. Consideration issue       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					(dd/mm/yyyy)				
8. Consideration issue       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )									
8. Consideration At price : State currency date : (dd/mm/yyyy) EGM approval date: ( / / )									
	8.		At price :			( / /	)		
				· _	EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary sh			-
			(Pr	eference sh (Other o		·	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

N/A

Submitted by: Kit Yan LUK
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.