

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tai Cheung Holdings Limited
Date Submitted	04/10/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00088</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000
(2) Stock code : Descrip	ntion ·		
· · · · · · · · · · · · · · · · · · ·			
	No. of ordinary shares		
Balance at close of preceding month	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital

2. Preference Shares

Increase/(decrease)

Balance at close of the month

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			

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HK\$100,000,000

II. Movements in Issued Share Capital

Total authorised share capital at the end of the month (*State currency*) :

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	617,531,425					
Increase/ (decrease) during the month						
Balance at close of the month	617,531,425					

Share Options (under Share Option Schemes of the Issuer)

Particulars of						
share option						
scheme _		Movement duri	ng the month			No. of new shares
including EGM						of issuer which
approval date					No. of new shares	may be issued
(dd/mm/yyyy) and					of issuer issued	pursuant thereto
class of shares					during the month	as at
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	close of the month
1						
(/ /)						
shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
Total funds raised d	luring the mo	onth from exerc		,		
of options (State cu						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3		,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E). (Ordina	ary shares)		
			(Preferen	ce shares)		-
				ther class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	ch are to be Liste Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	g					
	_ _ 					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(//) 					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	<u>(/ /)</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4	_					
Cube estintion price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)		
			(Preferen	ce shares) ther class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares
	No. of new shares	of issuer which may
	of issuer issued	be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1		
(/ / _)		
shares (Note 1)		
2		
(/ / _)		
shares (Note 1)		
3		
(/ / _)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements	in issued Sha	are Capital					No of nour
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
1	Dighta iagua	Atorico	State	issuable (Note 1) Issue and allotment				
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			<u> </u>	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-	·	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price : State currency		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) 5. Scrip dividend At price : Currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)									
5. Scrip dividend At price : currency date : (dd/mm/yyy) EGM approval date: (/ /) EGM approval date: (/ /)									
Class of shares	5.	Scrip dividend	At price :			(/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares	6.					(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (/ /) Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (/ /) Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /) B. Consideration issue At price : State currency Issue and allotment date : (/ /)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
B. Consideration issue State currency Class of shares issuable (Note 1)	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
8. Consideration At price : State currency date : (dd/mm/yyyy) EGM approval date: (/ /)									
EGM approval date: (/ /)	8.		At price :			(/ /)		
<u></u>				,	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Ordinary sł	nares)	_
			(Pr	eference s	hares	;)	_
				(Other	class	;)	_
<u> </u>							
1							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Kit Yan LUK
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.