

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

		31/08/201	9
and Clea	ring Limited		
			nited
	02	/09/2019	
Share Ca	apital		
Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	capital
ng month	1,000,000,000	HK\$0.10	HK\$100,000,000
			<u></u>
th	1,000,000,000	HK\$0.10	HK\$100,000,000
Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
ng month	<u></u>		
			<u></u>
th	<u></u>	<u></u>	<u></u>
	Share Ca	Share Capital Description: No. of ordinary shares Ing month 1,000,000,000 Ith 1,000,000,000 Description: No. of ordinary shares Ing month In the No. of ordinary shares Ing month	Tai Cheung Holdings Lir 02/09/2019 Share Capital No. of ordinary shares No. of ordinary shares The par value (State currency) HK\$0.10 Description: No. of ordinary shares No. of ordinary shares

2. Preference Shares								
Stock code :	Descrip	tion :						
		•	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month_			<u></u>				
Increase/(decrease)	-							
Balance at close of the	e month _							
3. Other Classes of SI	hares							
Stock code :	Descrip	tion :						
		classes of	(State	Authorised share capital (State currency)				
Balance at close of pr	eceding month_							
Increase/(decrease)	-			<u></u>				
Balance at close of the	e month							
Total authorised share (State currency):	e capital at the e	nd of the month		\$100,000,000				
II. Movements in Issue	ed Share Capita	ıl						
	No. of ordi	nary shares	No of preference	e No. of other				
	(1)	(2)	shares	classes of shares				
Balance at close of preceding month	617,531,425							
Increase/ (decrease) during the month								

Balance at close of

the month

617,531,425

Share Options (under Share Option Schemes of the Issuer) Particulars of share option Movement during the month scheme No. of new shares including EGM of issuer which approval date No. of new shares may be issued (dd/mm/yyyy) and of issuer issued pursuant thereto class of shares during the month as at issuable Granted Exercised Cancelled pursuant thereto close of the month Lapsed (/ /) shares (Note 1) 2.--(/ /) shares (Note 1)) shares (Note 1) Total A. (Ordinary shares) --(Preference shares) _____-(Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
						
Subscription price EGM approval date (if applicable)	(/ /)				
				·		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				ary shares)		
			(Preferen	ice shares)		=
			(C	other class)		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
						No. of new
					No. of new	shares of
					shares of	issuer which
					issuer	may be
					issued	issued
		Amount at			during the	pursuant
	Currency of	close of	Converted	Amount at	month	thereto as at
	amount	preceding	during the	close of the	pursuant	close of the
Class and description	outstanding	month	month	month	thereto	month
1						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(
	(/ /)					
2	_					
	_					
	<u>—</u>					
Stock code (if listed)						•
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3	,					
	_					
	_					
	_					
Otaal, aada (if liatad)	_ _	<u></u>				
Class of shares						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed)			—			•
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)		T . I O . (O !!			
			Total C. (Ordina	iry shares)		_
				ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares
	No. of new shares	of issuer which may
	of issuer issued	be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	during the month	thereto as at close of
if applicable, and class of shares issuable:	pursuant thereto	the month
1		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
	l	

Ot	her Movements i	n Issued Sn	аге Сарітаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		-	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,				

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										_
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	.5040			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	may be issued
	Type of Issue	Class of shares			mereto	monu
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
		Total E. (O	rdinary sh	ares)	_
		(Pref	erence sh	ares		_
			(Other o	lass		_
To	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total	of A to E):	(1	1)	
				(2	2)	
	otal increase / (decrease) in preference shares one. Total of A to E):	during the month				
	otal increase / (decrease) in other classes of sha e. Total of A to E):	ares during the month				
(7	hese figures should be the same as the relevant figu	ures under II above ("Move	ments in Iss	sued	Share Capita	al").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Kit Van LLIK
Submitted by: Kit Yan LUK
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- If there is insufficient space, please append the prescribed continuation sheet.