

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                                |  |                          | 31/05/201                        | 9   |  |  |  |  |  |
|---|--|--------------------------|----------------------------------|---|--|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited |  |                          |                                  |   |  |  |  |  |  |
| Name of Issuer                                | Name of Issuer Tai Cheung Holdings Limited |                          |                                  |   |  |  |  |  |  |
| Date Submitted                                |  | 03/                      | /06/2019                         |   |  |  |  |  |  |
| I. Movements in Authorised S                  | hare Capita                                | al                       |                                  |   |  |  |  |  |  |
| 1. Ordinary Shares                            |  |                          |                                  |   |  |  |  |  |  |
| (1) Stock code :00088                         | Description                                | n:                       | Ordinary S                       | Shares                                    |  |  |  |  |  |
|   | No   | o. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |  |
| Balance at close of preceding                 | month 1,                                   | ,000,000,000             | HK\$0.10                         | HK\$100,000,000                           |  |  |  |  |  |
| Increase/(decrease)                           |  |                          |                                  | <u></u>                                   |  |  |  |  |  |
| Balance at close of the month                 | n <u>1</u> ,                               | ,000,000,000             | HK\$0.10                         | HK\$100,000,000                           |  |  |  |  |  |
| (2) Stock code :                              | Description                                | າ:                       |                                  |   |  |  |  |  |  |
|   | No   | o. of ordinary<br>shares | Par value<br>(State<br>currency) | capital                                   |  |  |  |  |  |
| Balance at close of preceding                 | month                                      | <u></u>                  |                                  | <u></u>                                   |  |  |  |  |  |
| Increase/(decrease)                           |  |                          |                                  |   |  |  |  |  |  |
| Balance at close of the month                 | n  | <u></u>                  |                                  | <u></u>                                   |  |  |  |  |  |

| 2. Preference Shares  |                 |             |                                  |   |  |  |
|---|-----------------|-------------|----------------------------------|---|--|--|
| Stock code :  | Descrip         | tion :      |                                  |   |  |  |
|   |                 | •           | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of pr  | eceding month_  |             | _ <del></del>                    | <u></u>                                   |  |  |
| Increase/(decrease)   | -               |             | -                                | <u> </u>                                  |  |  |
| Balance at close of th  | e month _       |             | _ <del></del>                    | <u></u>                                   |  |  |
| 3. Other Classes of S   | hares           |             |                                  |   |  |  |
| Stock code :  | Descrip         | tion :      |                                  |   |  |  |
|   |                 | classes of  | Par value<br>(State<br>currency) |   |  |  |
| Balance at close of pr  | eceding month_  |             |                                  | <b></b>                                   |  |  |
| Increase/(decrease)   | -               | <b></b>     | _                                |   |  |  |
| Balance at close of th  | e month _       | <u></u>     | _ <del></del>                    | <u></u>                                   |  |  |
| Total authorised share capital at the end of the month (State currency):  HK\$100,000,000 |                 |             |                                  |   |  |  |
| II. Movements in Issue  | ed Share Capita | ıl          |                                  |   |  |  |
|   |                 | nary shares | No of preferen                   |   |  |  |
|   | (1)             | (2)         | shares                           | classes of shares                         |  |  |
| Balance at close of preceding month   | 617,531,425     |             |                                  |   |  |  |
| Increase/ (decrease)<br>during the month  |                 |             |                                  |   |  |  |

Balance at close of

617,531,425

the month

Share Options (under Share Option Schemes of the Issuer) Particulars of share option Movement during the month scheme No. of new shares including EGM of issuer which approval date No. of new shares may be issued (dd/mm/yyyy) and of issuer issued pursuant thereto class of shares during the month as at issuable Granted Exercised Cancelled close of the month Lapsed pursuant thereto ( / / ) shares (Note 1) 2.--( / / ) shares (Note 1) ) shares (Note 1) Total A. (Ordinary shares) --(Preference shares) \_\_\_\_\_-(Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the  | e Issuer which                  | are to be Listed                                   |                            |   |   |   |
|--|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1  |                                 |  |                            |   |   |   |
|  |                                 |  |                            |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2 |                                 | )  |                            |   |   |   |
|  |                                 |  |                            |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 | ( / /                           | )  |                            |   |   |   |
|  |                                 |  |                            |   |   | - <del></del>   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4   | ( / /                           | )  |                            |   |   |   |
|  |                                 |  | <del></del>                |   | <b></b>   | - <del></del>   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)                        |                                 |  | . (Ordina                  | ary shares)<br>ce shares)                 |   | _   |
|  |                                 |  |                            | ther class)                               |   | _   |
|  |                                 |  | ` -                        | ·   |   | =   |

| Convertibles (i.e. Convertible | into Shares of the | e Issuer whi | ich are to be Liste | ed)          |            |               |
|--------------------------------|--------------------|--------------|---------------------|--------------|------------|---------------|
|                                |                    |              |                     |              |            | No. of new    |
|                                |                    |              |                     |              | No. of new | shares of     |
|                                |                    |              |                     |              | shares of  | issuer which  |
|                                |                    |              |                     |              | issuer     | may be        |
|                                |                    |              |                     |              | issued     | issued        |
|                                | _ ,                | Amount at    |                     |              | during the | pursuant      |
|                                | Currency of        | close of     | Converted           | Amount at    | month      | thereto as at |
|                                | amount             | preceding    |                     | close of the | pursuant   | close of the  |
| Class and description          | outstanding        | month        | month               | month        | thereto    | month         |
| 1                              | <u> </u>           |              |                     |              |            |               |
|                                |                    |              |                     |              |            |               |
|                                | _                  |              |                     |              |            |               |
|                                | _<br>              |              |                     |              |            |               |
| Stock code (if listed)         |                    |              |                     |              |            |               |
| Class of shares                |                    |              |                     |              |            |               |
| issuable (Note 1)              |                    |              |                     |              |            |               |
| Subscription price             |                    |              |                     |              |            |               |
| EGM approval date              |                    |              |                     |              |            |               |
| (if applicable)                |                    |              |                     |              |            |               |
| (dd/mm/yyyy))                  | ( / / )            |              |                     |              |            |               |
|                                |                    |              |                     |              |            |               |
| 2                              | _                  |              |                     |              |            |               |
|                                | _                  |              |                     |              |            |               |
|                                | _                  |              |                     |              |            |               |
|                                |                    |              |                     |              |            |               |
| Stock code (if listed)         |                    |              |                     |              |            |               |
| Class of shares                |                    |              |                     |              |            |               |
| issuable (Note 1)              |                    |              |                     |              |            |               |
| Subscription price             |                    |              |                     |              |            |               |
| EGM approval date              |                    |              |                     |              |            |               |
| (if applicable)                |                    |              |                     |              |            |               |
| (dd/mm/yyyy)                   | ( / / )            |              |                     |              |            |               |
| 3                              |                    |              |                     |              |            |               |
|                                | _                  |              |                     |              |            |               |
|                                | _                  |              |                     |              |            |               |
| -                              | _                  |              |                     |              |            |               |
| O(1.1 1.1 1.1 ('f l'.1 1.1)    |                    |              |                     |              |            |               |
| Stock code (if listed)         |                    |              |                     |              |            |               |
| Class of shares                |                    |              |                     |              |            |               |
| issuable (Note 1)              |                    |              |                     |              |            |               |
| Subscription price             |                    |              |                     |              |            |               |
| EGM approval date              |                    |              |                     |              |            |               |
| (if applicable)                |                    |              |                     |              |            |               |
| (dd/mm/yyyy)                   | ( / / )            |              |                     |              |            |               |
| 4                              |                    |              |                     |              |            |               |
|                                |                    |              |                     |              |            |               |
|                                | _                  |              |                     |              |            |               |
|                                |                    |              |                     |              |            |               |
| Stock code (if listed)         |                    |              |                     |              |            |               |
| Class of shares                |                    | <u> </u>     |                     |              |            |               |
| issuable (Note 1)              |                    |              |                     |              |            |               |
| Subscription price             |                    | <u> </u>     |                     |              |            |               |
| EGM approval date              |                    |              |                     |              |            |               |
| (if applicable)                |                    |              |                     |              |            |               |
| (dd/mm/yyyy)                   | ( / / )            |              |                     |              |            |               |
| (dd/11111/yyyy)                | ( / / )            |              | Total C. (Ordina    | ry charee)   |            |               |
|                                |                    |              |                     | ce shares)   |            | _             |
|                                |                    |              |                     | ther class)  | <br>       | _             |
|                                |                    |              | (0)                 | mer class)   |            | _             |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  |                   | No. of new shares      |
|--|-------------------|------------------------|
|  | No. of new shares | of issuer which may    |
|  | of issuer issued  | be issued pursuant     |
| Full particulars including EGM approval date (dd/mm/yyyy), | during the month  | thereto as at close of |
| if applicable, and class of shares issuable:               | pursuant thereto  | the month              |
| 1  | parodant moroto   | uio monai              |
| 1. <u></u>   |                   |                        |
|  |                   |                        |
|  |                   |                        |
| ( / / _ )  |                   |                        |
| shares (Note 1)  |                   | · <del></del>          |
|  |                   |                        |
| 2  |                   |                        |
|  |                   |                        |
|  |                   |                        |
|  |                   |                        |
| shares (Note 1)  |                   |                        |
|  |                   |                        |
| 3  |                   |                        |
|  |                   |                        |
|  |                   |                        |
| ( / / )  |                   |                        |
| shares (Note 1)  |                   |                        |
|  |                   |                        |
| Total D. (Ordinary shares)                                 |                   |                        |
| (Preference shares)  |                   | •                      |
| (Other class)  |                   |                        |
| (= 1.131 0.000)  |                   |                        |
|  |                   |                        |

| Ot | her Movements i | n Issued Sn | аге Сарітаі          |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|----|-----------------|-------------|----------------------|---|-------|---|---|--|
|    |                 |             |                      | Class of shares issuable (Note 1)       |       |   |   |  |
| 1. | Rights issue    | At price :  | State<br>currency —— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |                 |             |                      | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                 |             |                      |   |       |   |   |  |
|    |                 |             |                      | Class of shares issuable (Note 1)       |       |   |   |  |
| 2. | Open offer      | At price :  | State currency       | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |                 |             |                      | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |  |
|    |                 |             |                      |   |       |   |   |  |
|    |                 |             |                      | Class of shares issuable (Note 1)       |       |   |   |  |
| 3. | Placing         | At price :  | State currency       | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |                 | -           | currency             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                 |             |                      |   |       |   |   |  |
|    |                 |             |                      | Class of shares issuable (Note 1)       |       |   |   |  |
| 4. | Bonus issue     |             |                      | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |                 |             |                      | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |  |
|    |                 |             |                      | , ,,,,,,                                |       |   |   |  |
|    |                 |             |                      |   |       |   |   |  |

|    | Type of Issue        |            |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|---|-------|---|---|---|
|    |                      |            |                |   |       |   |   |   |
|    |                      |            |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 5. | Scrip dividend       | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                      |            |                |   |       |   |   |   |
|    |                      |            |                | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares |            |                | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                      |            |                |   |       |   |   |   |
|    |                      |            |                | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares |            |                | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                      |            |                |   |       |   |   |   |
|    |                      |            |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue  | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    | .5545                |            | <u> </u>       | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                |   |       |   |   |   |

|     | Type of Issue  |   |              |      | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued |
|-----|--|---|--------------|------|---|------------------|
|     | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,                                    | Class of shares                         |              |      |   | monun            |
| 9.  | Capital  | issuable (Note 1) Issue and allotment   | ( / /        | )    |   |                  |
|     | reorganisation   | date : (dd/mm/yyyy)  EGM approval date: | ( / /        | )    |   |                  |
|     |  | (dd/mm/yyyy)                            | (            | ,    |   |                  |
|     |  |   |              |      |   |                  |
|     |  | Class of shares issuable (Note 1)       |              |      |   |                  |
| 10. | Other (Please specify) At price : State currency                           | Issue and allotment date: (dd/mm/yyyy)  | ( / /        | )    |   |                  |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /        | )    |   |                  |
|     |  |   |              |      | -   | _                |
|     |  | Total E. (O                             | rdinary sh   | ares | )   | _                |
|     |  | (Pre                                    | ference sh   |      |   | _                |
|     |  |   | (Other o     | lass |   | _                |
|     |  |   |              |      |   |                  |
| Т   | otal increase / (decrease) in ordinary shares dur                          | ring the month (i.e. Total              | of A to E):  | (1   | 1)  |                  |
|     |  |   |              | (2   | 2)  |                  |
|     | otal increase / (decrease) in preference shares one. Total of A to E):     | during the month                        |              |      |   |                  |
|     | otal increase / (decrease) in other classes of sha<br>e. Total of A to E): | ares during the month                   |              |      |   |                  |
| (7  | hese figures should be the same as the relevant figu                       | ures under II above ("Move              | ments in Iss | sued | Share Capita  | al").)           |

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any):  |  |
|--|--|
| N/A  |  |
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|  |  |
|  |  |
|  |  |
| Submitted by: Kit Yan LUK  |  |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- If there is insufficient space, please append the prescribed continuation sheet.